



403(b) Plans

403(b) plans are similar to 401(k) plans offered in the private sector. The district has retained The OMNI Group to administer the program. Employees may open a 403(b) account with one of the approved vendors displayed on the The OMNI Group website:

www.omni403b.com

To use The OMNI Group website you need to click on the purple box titled "Participants." On the bottom left hand side of the new page you will see a box titled "Employer Plan Info." You will need to choose Washington as EMP STATE and type in Tumwater School Dist. Number 33 under EMP NAME. On this page you will see the paper form and online form to enroll in a 403(b) account with an approved vendor. For assistance talk to your financial advisor, visit the The OMNI Group website, or call The OMNI Group at **1-877-544-6664**. For any other questions please contact Pam Jolley at (360) 709-7019.

When you enroll, The OMNI Group will notify Tumwater School District to begin your payroll deferral to your 403(b) account. Selections received by Tumwater School District by the 10th of the month will be included in the month-end payroll calculations. There is no 'Open Enrollment' period. You may enroll in or make changes to an existing 403(b) account at any time.

Below is a current list of Tumwater School District approved 403(b) vendors:

Ameriprise Financial Services, Inc.
Aspire Financial Services
Great American Financial Resources, Inc.
Horace Mann Life Ins. Co.
ING – Reliastar Life Insurance Co.
NY Life Insurance Co.
Oppenheimer Shareholder Svcs.
Security Benefit
Sunset Life Insurance
Thrivent Financial for Lutherans
VALIC
Waddell & Reed Inc.
AXA
Voya (VRIAC)
PlanMember